

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

Per 31 Desember 2014 and 2013
(Dalam Rupiah Penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION**

As of December 31, 2014 and 2013
(In Full Rupiah)

	Catatan/ Notes	2014 Rp	2013 *) Rp	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan Setara Kas	2.d, 2.f, 2.h, 2.q, 4, 27	776,953,016,250	984,927,857,520	Cash and Cash Equivalents
Piutang Usaha - Bersih	2.d, 2.g, 2.h, Pihak Berelasi Pihak Ketiga	6,240,580,695 141,042,429,620	3,874,575,583 39,988,539,685	Trade Receivables - Net Related Parties Third Parties
Piutang Lain-lain - Bersih	2.g, 2.p, 6, 27 Pihak Berelasi Pihak Ketiga	89,119,723,267 14,737,786,051	2,125,878,267 10,129,861,109	Other Receivables - Net Related Parties Third Parties
Persediaan - Bersih	2.h, 2.p, 7	294,457,653,765	223,303,159,846	Inventories - Net
Pajak Dibayar di Muka	2.m, 8.a	57,306,573,959	78,564,173,899	Prepaid Taxes
Uang Muka dan Beban Dibayar di Muka	9	113,136,618,625	140,411,210,682	Advances and Prepaid Expenses
Jumlah Aset Lancar		<u>1,492,994,382,232</u>	<u>1,483,325,256,591</u>	Total Current Assets
Aset Tidak Lancar				Non Current Assets
Investasi Saham dan Ventura				Investment in Shares and Joint Ventures
Bersama	2.h, 2.j, 10	7,938,461,111	7,938,461,111	
Aset Tetap - Bersih	2.j, 2.q, 11	1,392,044,039,859	1,022,541,538,202	Property, Plant, and Equipment - Net
Aset Pajak Tangguhan	2.m, 8.d	3,479,351,354	743,387,553	Deferred Tax Assets
Aset Tidak Lancar Lainnya - Bersih	12	360,108,842,196	212,972,115,651	Other Non Current Assets - Net
Jumlah Aset Tidak Lancar		<u>1,763,570,694,520</u>	<u>1,244,195,502,517</u>	Total Non Current Assets
JUMLAH ASET		<u>3,256,565,076,752</u>	<u>2,727,520,759,108</u>	TOTAL ASSETS

*) Direklasifikasi (Catatan 37)

*) As Reclassified (Note 37)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)**
Per 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITIONS (Continued)**
As of December 31, 2014 and 2013
(In Full Rupiah)

	Catatan/ Notes	2014 Rp	2013 *) Rp	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman Bank Jangka Panjang - Bagian yang Jatuh Tempo dalam Satu Tahun	2.h, 2.p, 17, 27	123,514,789,568	121,709,505,765	Long Term Bank Loans - Current Maturities
Utang Usaha	2.h, 2.p, 13, 27			Trade Payables
Pihak Berelasi		17,963,606,857	1,843,779,396	Related Parties
Pihak Ketiga		244,524,558,539	151,426,499,122	Third Parties
Utang Pajak	2.m, 8.b	40,154,687,140	75,081,814,683	Taxes Payables
Beban Akrual	14	16,132,014,070	39,146,709,899	Accrued Expenses
Uang Muka Pelanggan	15	50,188,421,020	117,720,281,352	Advances from Customers
Liabilitas Lancar Lainnya	2.h, 16	228,000,983,650	161,156,889,686	Other Current Liabilities
Jumlah Liabilitas Jangka Pendek		<u>720,479,060,844</u>	<u>668,085,479,903</u>	Total Current Liabilities
Liabilitas Jangka Panjang				Non Current Liabilities
Pinjaman Bank Jangka Panjang - Setelah Dikurangi Bagian yang Jatuh Tempo dalam Satu Tahun	2.h, 2.p, 17, 27	671,898,331,051	465,036,681,643	Long Term Bank Loans - Net of Current Maturities
Liabilitas Imbalan Kerja	2.n, 18	124,553,435,039	87,655,585,185	Employment Benefits Obligation
Liabilitas Pajak Tanggahan	2.m, 8.d	6,163,321,215	10,936,849,285	Deferred Tax Liabilities
Jumlah Liabilitas Jangka Panjang		<u>802,615,087,305</u>	<u>563,629,116,113</u>	Total Non Current Liabilities
Jumlah Liabilitas		<u>1,523,094,148,149</u>	<u>1,231,714,596,016</u>	Total Liabilities
Ekuitas				Equity
Modal	19	363,573,454,896	363,573,454,896	Capital
Tambahan Modal Disetor	2.e, 3	(64,058,953,996)	(64,058,953,996)	Additional Paid-In Capital
Saldo Laba				Retained Earnings
Telah Ditentukan Penggunaannya		1,089,524,169,582	912,854,209,063	Appropriated
Belum Ditentukan Penggunaannya		335,061,817,444	274,333,450,735	Unappropriated
Jumlah Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		1,724,100,487,926	1,486,702,160,698	Total Equity Attributable to Owner of the Parent Entity
Kepentingan Non Pengendali	1.c	9,370,440,677	9,104,002,394	Non Controlling Interest
Jumlah Ekuitas		<u>1,733,470,928,603</u>	<u>1,495,806,163,092</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		<u>3,256,565,076,752</u>	<u>2,727,520,759,108</u>	TOTAL LIABILITIES AND EQUITY

*) Direklasifikasi (Catatan 37)

*) As Reclassified (Note 37)

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended December 2014 and 2013
(In Full Rupiah)

	Catatan/ Notes	2014 Rp	2013 Rp	
PENJUALAN	2.1, 21	2,312,123,741,772	2,353,824,286,573	SALES
BEBAN POKOK PENJUALAN	2.1, 22	<u>1,840,505,458,564</u>	<u>1,738,371,266,016</u>	COST OF GOODS SOLD
LABA BRUTO		<u>471,618,283,208</u>	<u>615,453,020,557</u>	GROSS PROFIT
Pendapatan Lainnya	2.1, 26	159,856,586,450	31,264,709,588	Other Income
Pendapatan Bunga	2.1, 25.a	56,268,183,652	39,848,401,973	Interest Income
Beban Umum dan Administrasi	2.1, 23	(171,167,535,836)	(144,863,317,251)	General and Administrative Expenses
Beban Penjualan dan Pemasaran	2.1, 24	(17,513,508,297)	(12,861,977,254)	Selling and Marketing Expenses
Beban Bunga	2.1, 25.b	(60,298,632,695)	(50,141,309,575)	Interest Expense
Beban Pajak	2.1, 8.c	(6,165,702,916)	(29,762,751,256)	Tax Expense
Beban Lain-lain	2.1, 26	<u>(4,569,519,756)</u>	<u>(9,275,311,427)</u>	Other Expenses
Jumlah - Bersih		<u>(43,590,129,398)</u>	<u>(175,791,555,202)</u>	Total - Net
LABA SEBELUM PAJAK PENGHASILAN		<u>428,028,153,810</u>	<u>439,661,465,355</u>	PROFIT BEFORE CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN				INCOME TAX BENEFIT (EXPENSES)
Kini	2.m, 8.c	(101,535,276,837)	(172,994,915,289)	Current
Tangguhan		<u>7,509,491,871</u>	<u>8,897,198,299</u>	Deferred
Beban Pajak Penghasilan - Bersih		<u>(94,025,784,966)</u>	<u>(164,097,716,990)</u>	Income Tax Expenses - Net
LABA BERSIH TAHUN BERJALAN		<u>334,002,368,844</u>	<u>275,563,748,365</u>	NET PROFIT FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN TAHUN BERJALAN		<u>--</u>	<u>--</u>	OTHER COMPREHENSIVE INCOME FOR THE YEAR
LABA KOMPREHENSIF TAHUN BERJALAN		<u><u>334,002,368,844</u></u>	<u><u>275,563,748,365</u></u>	COMPREHENSIVE INCOME FOR THE YEAR
Laba Bersih Tahun Berjalan yang Dapat Diatribusikan kepada:				Net Profit for the Year Attributable to:
Pemilik Entitas Induk		333,460,286,334	274,463,196,936	Owner of the Parent Entity
Kepentingan Non-Pengendali		<u>542,082,510</u>	<u>1,100,551,429</u>	Non Controlling Interest
		<u><u>334,002,368,844</u></u>	<u><u>275,563,748,365</u></u>	
Laba Komprehensif Tahun Berjalan yang Dapat Diatribusikan kepada:				Comprehensive Income for the Year Attributable to:
Pemilik Entitas Induk		333,460,286,334	274,463,196,936	Owner of the Parent Entity
Kepentingan Non-Pengendali		<u>542,082,510</u>	<u>1,100,551,429</u>	Non Controlling Interest
		<u><u>334,002,368,844</u></u>	<u><u>275,563,748,365</u></u>	

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PERUM PERCETAKAN UANG
REPUBLIC INDONESIA DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PERUM PERCETAKAN UANG
REPUBLIC INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**
For the Years Ended December 2014 and 2013
(In Full Rupiah)

Catatan/ Notes	Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/ Equity Attributable to the Owner of the Parent Entity						Kepentingan Non Pengendali/ Non Controlling Interest	Jumlah Ekuitas/ Total Equity		
	Modal/ Capital	Tambahan Modal Disetor/ Additional Paid-In Capital	Saldo Laba/Retained Earnings Telah Ditetapkan Penggunaannya/ Appropriated		Belum Ditetapkan Penggunaannya/ Unappropriated	Selisih Nilai Transaksi Restrukturisasi Entitas Sepengendali/ Difference in Value from Restructuring Transaction of Entities under Common Control				Jumlah/ Total
	Rp	Rp	Rp	Rp	Rp	Rp	Rp	Rp	Rp	
Saldo 31 Desember 2012	363,573,454,896	--	667,142,017,191	222,920,513,565	22,661,932,106	(52,368,946,552)	1,223,928,971,206	9,530,196,663	1,233,459,167,869	Balance as of December 31, 2012
Reklasifikasi ke Tambahan Modal Disetor Berdasarkan PSAK 38 (Revisi 2012)	2.e, 3	--	(52,368,946,552)	--	--	--	52,368,946,552	--	--	Reclassification to Additional Paid-In Capital in Accordance to PSAK 38 (Revised 2012)
Penambahan Transaksi Restrukturisasi Entitas Sepengendali	1.c, 3	--	(11,690,007,444)	--	--	--	(11,690,007,444)	(1,309,992,556)	(13,000,000,000)	Addition of Restructuring Transaction Under Common Control Entity Comprehensive Income for the Year
Laba Komprehensif Tahun Berjalan		--	--	--	274,463,196,936	--	274,463,196,936	1,100,551,429	275,563,748,365	Dividends
Dividen	20.a	--	--	--	--	--	--	(216,753,142)	(216,753,142)	Appropriation for General Reserve
Pembentukan Cadangan Umum	20.b	--	--	22,791,678,307	--	(22,791,678,307)	--	--	--	
Saldo 31 Desember 2013	363,573,454,896	(64,058,953,996)	689,933,695,498	222,920,513,565	274,333,450,735	--	1,486,702,160,698	9,104,002,394	1,495,806,163,092	Balance as of December 31, 2013
Penyesuaian Saldo - Kepentingan Non Pengendali		--	--	--	--	--	--	1,939,814	1,939,814	Adjustment to - Non Controlling Interest
Laba Komprehensif Tahun Berjalan		--	--	--	333,460,286,334	--	333,460,286,334	542,082,510	334,002,368,844	Comprehensive Income for the Year
Dividen	20.a	--	--	--	(96,061,959,106)	--	(96,061,959,106)	(277,584,041)	(96,339,543,147)	Dividends
Pembentukan Cadangan Umum	20.b	--	--	176,669,960,519	--	(176,669,960,519)	--	--	--	Appropriation for General Reserve
Saldo 31 Desember 2014	363,573,454,896	(64,058,953,996)	866,603,656,017	222,920,513,565	335,061,817,444	--	1,724,100,487,926	9,370,440,677	1,733,470,928,603	Balance as of December 31, 2014

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS**

For the Years Ended December 2014 and 2013
(In Full Rupiah)

Catatan/ Notes	2014 Rp	2013 Rp	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Laba Sebelum Pajak Penghasilan	428,028,153,810	439,661,465,355	<i>Profit Before Corporate Income Tax</i>
Penyesuaian untuk Merekonsiliasi Laba Sebelum Pajak Penghasilan Menjadi Kas Bersih yang Diperoleh dari Aktivitas Operasi :			<i>Adjustment to Reconcile Profit Before Corporate Income Tax to Net Cash Provided by Operating Activities:</i>
Beban Penyisihan (Pemulihan) Nilai Piutang	(583,219,472)	3,090,983,413	<i>Provision (Recovery) for Impairment of Receivables</i>
Beban Penyusutan dan Amortisasi	183,979,910,903	177,866,545,263	<i>Depreciation and Amortization Expenses</i>
Beban Imbalan Kerja Karyawan	31,045,714,946	14,399,858,220	<i>Post Employment Benefit Expense</i>
Persediaan Usang	3,894,488,635	(264,409,685)	<i>Inventories</i>
Pendapatan Lain-lain	6,379,187,158	6,516,951,792	<i>Other Income</i>
Kas yang Dihasilkan dari Aktivitas Operasi Sebelum Perubahan Aset dan Liabilitas Operasi	<u>652,744,235,980</u>	<u>641,271,394,358</u>	<i>Cash Generated from Operating Activities before changes of Operational Assets and Liabilities</i>
Perubahan dalam Aset dan Liabilitas Operasi			Changes in operational Assets and Liabilities
Piutang Usaha	(69,078,429,850)	33,581,052,208	<i>Trade Receivables</i>
Piutang Lain-lain	(52,487,754,958)	2,027,038,347	<i>Other Receivables</i>
Persediaan	(75,176,286,851)	25,182,308,481	<i>Inventories</i>
Pajak Dibayar di Muka	17,530,454,377	14,553,829,314	<i>Prepaid Taxes</i>
Beban Dibayar di Muka dan Uang Muka	25,560,313,748	(103,545,929,400)	<i>Advances and Prepaid Expenses</i>
Aset Tidak Lancar Lain	(149,778,432,330)	107,801,070,645	<i>Other Assets</i>
Utang Usaha	81,921,688,944	83,863,478,234	<i>Trade Payables</i>
Utang Pajak	(64,926,769,962)	(30,256,923,381)	<i>Taxes Payable</i>
Beban Akrual	(5,581,886,330)	23,007,901,355	<i>Accrued Expenses</i>
Uang Muka Pelanggan	(66,646,151,980)	6,120,506,339	<i>Short-Term Advances from Customers</i>
Kewajiban Lancar Lainnya	25,604,272,014	86,475,791,978	<i>Other Current Liabilities</i>
Kas yang Dihasilkan Operasi	<u>319,685,252,801</u>	<u>890,081,518,478</u>	<i>Cash Generated from Operation</i>
Penerimaan Bunga	54,730,426,832	36,922,430,426	<i>Interest Receipt</i>
Pembayaran Pajak Penghasilan	(68,799,670,654)	(123,819,139,331)	<i>Payment of Corporate Income Tax</i>
Pembayaran Imbalan Kerja Karyawan	(13,647,865,092)	(8,999,089,942)	<i>Employee Benefit Payment</i>
Kas Bersih Diperoleh Dari Aktivitas Operasi	<u>291,968,143,886</u>	<u>794,185,719,631</u>	<i>Net Cash Provided by Operating Activities</i>
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penambahan Investasi	--	(13,000,000,000)	<i>Addition of Investment</i>
Penerimaan Dividen	1,177,731,414	--	<i>Receipt of Dividend</i>
Perolehan Aset Dalam Penyelesaian (CIP)	(30,292,386,410)	--	<i>Acquisition Assets under Construction</i>
Penerimaan Penjualan Aset tetap	85,563,981,423	--	<i>Receipt from Disposal of Fixed Assets</i>
Perolehan Aset Tetap	(608,025,026,143)	(314,317,254,533)	<i>Acquisition of Fixed Assets</i>
Kas Bersih Digunakan untuk Aktivitas Investasi	<u>(551,575,699,716)</u>	<u>(327,317,254,533)</u>	<i>Net Cash Used in Investing of Activities</i>

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**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
(Lanjutan)**

Untuk Tahun-tahun yang Berakhir 31 Desember 2014 dan 2013
(Dalam Rupiah Penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Continued)**

For the Years Ended December 2014 and 2013
(In Full Rupiah)

	Catatan/ Notes	2014 Rp	2013 Rp	
ARUS KAS DARI AKTIVITAS				CASH FLOWS FROM FINANCING
PENDANAAN				ACTIVITIES
Pembayaran Dividen		(96,339,543,120)	(216,753,140)	Payment of Dividend
Penerimaan Pinjaman Bank		322,546,564,973	226,504,266,410	Receipt from Bank Loans
Pembayaran Pinjaman Bank		(111,881,254,648)	(140,736,577,866)	Payment of Bank Loans
Pembayaran Bunga		(60,205,284,438)	(50,294,046,346)	Payment Interest
Kas Bersih Diperoleh dari Aktivitas Pendanaan		<u>54,120,482,767</u>	<u>35,256,889,058</u>	Net Cash Provided By Financing Activities
KENAIKAN (PENURUNAN) BERSIH KAS DAN SETARA KAS		(205,487,073,063)	502,125,354,156	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN		984,927,857,520	479,026,547,554	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
Pengaruh Selisih Kurs - Bersih		<u>(2,487,768,207)</u>	<u>3,775,955,810</u>	Effect in Foreign Exchange - Net
KAS DAN SETARA KAS AKHIR TAHUN		<u>776,953,016,250</u>	<u>984,927,857,520</u>	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR
Kas dan Setara Kas pada Akhir	2.d, 2.f, 2.h,			Cash and Cash Equivalents
Tahun terdiri dari:	2.q, 4, 27			Consist of:
Kas		605,864,561	555,995,899	Cash on Hand
Bank		36,672,527,867	125,899,361,621	Cash in Banks
Deposito Berjangka		<u>739,674,623,822</u>	<u>858,472,500,000</u>	Time Deposits
Jumlah		<u>776,953,016,250</u>	<u>984,927,857,520</u>	Total

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